

OMB No.: 3048-0003  
Expires February 29, 2004

## PART B. INFORMATION ABOUT THE TRANSACTION

Loan Amount \$ _____	Terms and Fees <input type="checkbox"/> 6 months <input type="checkbox"/> 1 year <input type="checkbox"/> Other (Specify) _____	Type (check one) <input type="checkbox"/> Revolving <input type="checkbox"/> Transaction(s) Specific
Interest Rate to be Charged Lender Interest Rate _____ % Per Annum	Other Fees or Charges (type and amount) _____	Renewal? <input type="checkbox"/> Yes <input type="checkbox"/> No
If Interest Rate is to be Variable: Base Rate _____ Adjustment Period _____ (Monthly, Quarterly, Annually, etc.) Spread _____ Base Rate Source _____ (WSJ, LIBOR, etc.)		Conversion of Preliminary Commitment? <input type="checkbox"/> Yes If yes, # _____ <input type="checkbox"/> No

Were you assisted by an Ex-Im Bank City/State partner or a Small Business Development Center?	Yes	No	If yes, please identify: Name & Address _____  Contact Name _____ Telephone No. _____
Estimated Total Export Sales to be supported by this Loan \$ _____			
Principal Countries of Export: (Please identify the top 3 countries.) _____			
U.S. Content _____ % (Ex-Im Bank applicants only)			
Please estimate the number of jobs to be supported by this Loan:	_____ Maintained jobs _____ Additional jobs created		
Are Performance Guarantees or Standby Letters of Credit to be issued under this Loan?	Yes	No	Percentage of Loan to be utilized for performance guarantees _____ %
<b>Please answer the following questions with regard to the "export items" to be exported from the U.S.</b>			
<b>Military</b> Is the Buyer associated in any way with the military? Are the items to be used by the military, or are they defense articles, or have a military application?	Yes	No	If yes, please attach a description of the buyer or items, as applicable.
<b>Nuclear</b> Are the items to be used in the construction, alteration, operation, or maintenance of nuclear power, enrichment, reprocessing, research, or heavy water production facilities?	Yes	No	If yes, please attach a description of the items. (Ex-Im Bank applicants only)
<b>Environmental</b> Are the products to be used for an environmental project or have perceptible environmental benefits?	Yes	No	If yes, please attach a description of the items and answer the following: Identify the project: _____ Project Location: _____ Project Sector or Industry: _____  If not related to a specific project, the products are to be used to create an environmental benefit in: _____ (Please identify Sector)
Are the items on the U.S. Munitions Control List (Part 121 of Title 22 of the Code of Federal Regulations), OR do they require a validated export license from the Bureau of Export Administration?	Yes	No	If yes, please attach a description of the items. If uncertain whether a validated export license is required, written verification from the appropriate licensing agency may be required before loan approval. (Ex-Im Bank applicants only)