

OMB No.: 3048-0003
Expires February 29, 2004

PART C. CERTIFICATIONS

***Please attach a signed, duplicate original of Part C for each Borrower and each Guarantor**

1. Borrower/Exporter and Lender Certification

We certify and acknowledge that neither we or our Principals have within the past 3 years been a) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in, a Transaction; b) formally proposed for debarment, with a final determination still pending; c) indicted, convicted or had a civil judgment rendered against us for any of the offenses listed in the Regulations; d) delinquent on any amounts due and owing to the U.S. Government or its agencies or instrumentalities as of the date of execution of this certification; or the undersigned has received a written statement of exception from Ex-Im Bank attached to this certification, permitting participation in this Transaction despite an inability to make certifications a) through d) in this paragraph.

We further certify that we have not and will not knowingly enter into any agreements in connection with the goods and/or services covered by this policy with any individual or entity that has been debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in a Transaction. All capitalized terms not defined herein shall have the meanings set forth in the Government-wide Non-procurement Suspension and Debarment Regulations - Common Rule (Regulations).

In addition, we further certify that we have not, and will not, engage in any activity in connection with this transaction that is a violation of a) the Foreign Corrupt Practices Act of 1977, 15 U.S.C. 78dd-1, et seq. (which provides for civil and criminal penalties against individuals who directly or indirectly make or facilitate corrupt payments to foreign officials to obtain or keep business), b) the Arms Export Control Act, 22 U.S.C. 2751 et seq., c) the International Emergency Economic Powers Act, 50 U.S.C. 1701 et seq., or d) the Export Administration Act of 1979, 50 U.S.C. 2401 et seq.; nor have we been found by a court of the United States to be in violation of any of these statutes within the preceding 12 months, and to the best of our knowledge, the performance by the parties to this transaction of their respective obligations does not violate any other applicable law.

We certify that the representations made and the facts stated in this application and its attachments are true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts. We further understands that these certifications are subject to the penalties for fraud against the U.S. Government (18 USC 1001, et. seq.)

Name of Borrower/Exporter	Date
Signature	
Name and Title (Print or Type)	

Name of Lender	Date
Signature	
Name and Title (Print or Type)	

2. Additional Borrower/Exporter Certification

Please circle the appropriate answer. Attach complete information for any "yes" circled.

- a. Are there any pending or threatened liens, tax liens, judgments or material litigation against the:

Borrower	YES	NO	Guarantor	YES	NO
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- b. Has the Borrower/Exporter or its owner(s), or the Guarantor ever filed for protection under U.S. bankruptcy laws?
Has either had an involuntary bankruptcy petition filed against it?

Borrower	YES	NO	Guarantor	YES	NO
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- c. Has the Borrower/Exporter or its owner(s) or affiliates, or the Guarantor ever previously requested U.S. Government financing?

Borrower	YES	NO	Guarantor	YES	NO
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- d. Is/has the Borrower or Guarantor: (a) presently under indictment, on parole or probation; or (b) ever been charged for any criminal offense; or (c) ever been convicted, placed on pretrial diversion, or placed on any form of probation including adjudication withheld pending probation for any criminal offense other than a minor vehicle violation?

Borrower	YES	NO	Guarantor	YES	NO
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- f. Are all owners and guarantors U.S. Citizens? YES NO If no, give alien registration number: _____

We certify that the representations made and the facts stated in this application and its attachments are true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts. We further understands that these certifications are subject to the penalties for fraud against the U.S. Government (18 USC 1001, et. seq.)

(SBA APPLICANTS ONLY)

Name of Borrower/Exporter*	Date	Name of Guarantor*	Date
Signature		Signature	
Name and Title (Print or Type)		Name and Title (Print or Type)	