

**CONVERSION OF STATE CHARTER TO FEDERAL CHARTER****FEDERAL CREDIT UNION INVESTIGATION REPORT**

This report must be filled in completely and submitted with the other completed forms listed in Chapter 4 and in the instructions for this form.

**A. INFORMATION FOR CHARTER AND BYLAWS**

1. Proposed Name: \_\_\_\_\_ Federal Credit Union  
Second Choice of Name: \_\_\_\_\_ Federal Credit Union

2. Contact Person \_\_\_\_\_  
Bus. Tel. No./Area Code: \_\_\_\_\_ Res. Tel. No./Area Code \_\_\_\_\_

3. The credit union will maintain its office at:

\_\_\_\_\_ (City) \_\_\_\_\_ (County) \_\_\_\_\_ (State) \_\_\_\_\_ (Zip)

4. Permanent mailing address of credit union:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Define proposed field of membership (Attach a copy of current state charter field of membership):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. The board will have (an odd number 5 to 15) \_\_\_\_\_ members; the credit committee (an odd number, 3 to 7) \_\_\_\_\_ members; the supervisory committee (3 to 5) \_\_\_\_\_ members. Each official must complete a Report of Official and Agreement to Serve (NCUA 4012) which is to be submitted with this investigation report.