

**CREDIT UNION SERVICE ORGANIZATION  
(CUSO)**

1. Name of CUSO \_\_\_\_\_

2. Date of CUSO'S Organization \_\_\_\_\_  
(Date of obtaining charter from State)

3. Type of organization (check one):

a. General Partnership ☐ c. Joint Ownership ☐

b. Limited Partnership ☐ d. Corporation ☐

4. Owners of CUSO (list name, charter number if FCU, and percentage of ownership, if possible).

a. \_\_\_\_\_  
Name Charter Number (If FCU) %

b. \_\_\_\_\_  
Name Charter Number (If FCU) %

(Continue on reverse side if additional space is required)

5. Capitalization (list investors and amount of investment in CUSO).

a. \_\_\_\_\_  
Name Charter Number (If FCU) Amount

b. \_\_\_\_\_  
Name Charter Number (If FCU) Amount

(Continue on reverse side if additional space is required)

6. List all known services which are being offered by CUSO (be as specific as possible). \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_