

5. Managing Control Information (Organizations)

This section is to be completed with information about all organizations that manage the day-to-day operations of the enrolling practitioner's practice. See instructions for an explanation of organizations that should be reported here. If there is more than one management organization, copy and complete this section as needed.

A. Check here ☐ if this section does not apply and skip to Section 6.

B. Organization with Managing Control—Identification Information

☐ Add ☐ Delete ☐ Change **Effective Date:** _____

1. Legal Business Name as Reported to the IRS

2. "Doing Business As" Name (if applicable)

3. Business Address Line 1 (Street Name and Number)

Business Address Line 2 (Suite, Room, etc.)

City

State

ZIP Code + 4

4. Tax Identification Number

Medicare Identification Number(s) or NPI(s) (if applicable)

6. Managing Employee Information (Individuals)

This section is to be completed with personal identification information about all managing employees. See instructions for the definition of managing employee to determine who should be reported here. If there are more than three managing employees, copy and complete this section as needed.

A. Check here ☐ if this section does not apply and skip to Section 8.

B. 1st Managing Employee - Identifying Information

☐ Add ☐ Delete ☐ Change **Effective Date:** _____

1. Name First Middle Last Jr., Sr., etc.

2. Title Date of Birth (MM/DD/YYYY)

3. Social Security Number Medicare Identification Number or NPI (if applicable)

C. 2nd Managing Employee - Identifying Information

☐ Add ☐ Delete ☐ Change **Effective Date:** _____

1. Name First Middle Last Jr., Sr., etc.

2. Title Date of Birth (MM/DD/YYYY)

3. Social Security Number Medicare Identification Number or NPI (if applicable)

D. 3rd Managing Employee - Identifying Information

☐ Add ☐ Delete ☐ Change **Effective Date:** _____

1. Name First Middle Last Jr., Sr., etc.

2. Title Date of Birth (MM/DD/YYYY)

3. Social Security Number Medicare Identification Number or NPI (if applicable)