

TRANSACTION NUMBER ASSIGNED

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16 C.F.R. Part 803 - Appendix**NOTIFICATION AND REPORT FORM FOR CERTAIN MERGERS AND ACQUISITIONS**
 Approved by OMB
 3084-0005
 Expires 08/31/02

THE INFORMATION REQUIRED TO BE SUPPLIED ON THESE ANSWER SHEETS IS SPECIFIED IN THE INSTRUCTIONS

•• Attach the Affidavit required by § 803.5 to this page.

FEE INFORMATION

AMOUNT PAID \$ _____

In cases where your filing fee would be higher if

based on acquisition price or where the acquisition

price is undetermined to the extent that it may

straddle a filing fee threshold, attach an explanation

of how you determined the appropriate fee

(acquiring persons only).

Attachment Number _____

TAXPAYER IDENTIFICATION NUMBER _____

or SOCIAL SECURITY NUMBER of payer _____

(acquiring person (and payer if different from acquiring person))

CHECK ATTACHED ☐MONEY ORDER ATTACHED ☐WIRE TRANSFER ☐

CONFIRMATION NO. _____

FROM: NAME OF INSTITUTION _____

NAME OF PAYER (if different from PERSON FILING) _____

IS THIS A CORRECTIVE FILING?

☐ YES☐ NO

IS THIS ACQUISITION SUBJECT TO FOREIGN FILING REQUIREMENTS?

☐ YES☐ NO

If YES, list jurisdictions: (voluntary) _____

IS THIS ACQUISITION A CASH TENDER OFFER?

☐ YES☐ NO

BANKRUPTCY?

☐ YES☐ NO

DO YOU REQUEST EARLY TERMINATION OF THE WAITING PERIOD? (Grants of early termination are published in the Federal Register AND

☐ YES ☐ NOon the FTC web site www.ftc.gov)**ITEM 1 - PERSON FILING**

1(a) NAME and

HEADQUARTERS ADDRESS

of PERSON FILING

1(b) PERSON FILING NOTIFICATION IS

☐ an acquiring person☐ an acquired person☐ both

1(c) PUT AN "X" IN THE APPROPRIATE BOX TO DESCRIBE PERSON FILING NOTIFICATION

☐ Corporation☐ Partnership☐ Other (Specify): _____

1(d) DATA FURNISHED BY

☐ calendar year☐ fiscal year (specify period) _____

(month/year) to _____

(month/year)

THIS FORM IS REQUIRED BY LAW and must be filed separately by each person which, by reason of a merger, consolidation or acquisition, is subject to §7A of the Clayton Act, 15 U.S.C. §18a, as added by Section 201 of the Hart-Scott-Rodino Antitrust Improvements Act of 1976, Pub. L. No. 94-435, 90 Stat. 1390, and rules promulgated thereunder (hereinafter referred to as "the rules" or by section number). The statute and rules are set forth in the Federal Register at 43 FR 33450; the rules may also be found at 16 CFR Parts 801-03. Failure to file this Notification and Report Form, and to observe the required waiting period before consummating the acquisition in accordance with the applicable provisions of 15 U.S.C. §18a and the rules, subjects any "person," as defined in the rules, or any individuals responsible for noncompliance, to liability for a penalty of not more than \$11,000 for each day during which such person is in violation of 15 U.S.C. §18a.

All information and documentary material filed in or with this Form is

confidential. It is exempt from disclosure under the Freedom of Information Act, and may be made public only in an administrative or judicial proceeding, or disclosed to Congress or to a duly authorized committee or subcommittee of Congress.

Filing - Complete and return two copies (with one original affidavit and certification and one set of documentary attachments) of this Notification and Report Form to: Premerger Notification Office, Bureau of Competition, Room 303, Federal Trade Commission, 600 Pennsylvania Avenue, N.W., Washington, D.C. 20580. Three copies (with one set of documentary attachments) should be sent to: Director of Operations and Merger Enforcement, Antitrust Division, Department of Justice, Patrick Henry Building, 601 D Street, N.W., Room #10013, Washington, D.C. 20530. (For FEDEX airbills to the Department of Justice, do not use the 20530 zip code; use zip code 20004.)

DISCLOSURE NOTICE - Public reporting burden for this report is estimated to vary from 8 to 160 hours per response, with an average of 39 hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this report, including suggestions for reducing this burden to:

 Premerger Notification Office,
 H-303
 Federal Trade Commission
 Washington, DC 20580

 Office of Information and
 Regulatory Affairs,
 Office of Management and Budget
 Washington, DC 20503

Under the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. That number is 3084-0005, which also appears in the upper right-hand corner of the first page of this form.