

- ☐ There is limited availability of private financing (from either external or domestic sources). Indicate how financing is constrained by checking the appropriate box.
- ☐ No availability of economically viable interest rates on terms over one to two years.
- ☐ Financial institution lending capacity limits reached for either borrower and/or country.
- ☐ Other (please describe). _____

7. CREDIT INFORMATION

- ☐ The information requested in *Attachment I: Credit Information* is attached.

8. OTHER INFORMATION AND CERTIFICATIONS

A. General Information - Provide the following:

- ☐ Credit Agency report(s) on the exporter(s).
- ☐ Annex A to the Master Guarantee Agreement (Guarantees only)
at <http://www.exim.gov/pub/pdf/mt-anx-exec.pdf>.
- ☐ Lender's mandate letter (required when applicant is a financial institution).

B. Supply Contracts Between the Exporter and Buyer.

- ☐ Sales contract(s), pro forma invoice(s), or purchase order(s) are attached.
- ☐ This is a request for a repetitive sales insurance policy (MTR) or a credit guarantee facility (CGF) and no contract is attached.

C. Commitment Fee Agreement. (Guarantees Only)

For a guarantee, a commitment fee accrues starting 60 days after the authorization of a final commitment and is payable semiannually in arrears on a schedule determined at the time of authorization. The commitment fee is 1/8 of 1% per annum on the un-disbursed and un-cancelled balance of the guaranteed loan. Choose one of the options below regarding the payment of the commitment fee:

- ☐ The applicant is the borrower, and by signing the application, is irrevocably committing to pay the commitment fee.
- ☐ The applicant is the guaranteed lender, and is (check one):
- ☐ signing the application which irrevocably commits it to pay the fee, or
- ☐ signing the application and enclosing with it an Ex-Im Bank standard form fee letter from the borrower (at <http://www.exim.gov/pub/pdf/mt-anx-exec.pdf>).
This letter irrevocably commits the borrower to pay the fee.
- ☐ The applicant is the exporter, and is signing the application and enclosing with it an Ex-Im Bank standard form fee letter from the ☐ borrower or ☐ guaranteed lender (at <http://www.exim.gov/pub/pdf/mt-anx-exec.pdf>).
This letter irrevocably commits the borrower or guaranteed lender to pay the fee.

D. Anti-Lobbying Disclosure Form

Please refer to the Anti-Lobbying Declaration/Disclosure forms (at <http://www.exim.gov/pub/pdf/95-10apd.pdf>) and include a signed copy of the appropriate form(s) with your application.

E. Certifications

The undersigned certifies that the facts stated and the representations made in this application and any attachments to this application are true, to the best of the applicant's knowledge and belief after due diligence, that the applicant has not omitted any material facts. The undersigned certifies that neither it, nor its principals, have within the past three years been a) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in, a covered transaction, b) formally proposed for debarment, with a final determination still pending,