

APPLICATION FOR MEDIUM-TERM INSURANCE OR GUARANTEE

Attachment I: Credit Information Requirements

Directions: Please check each box to indicate information submitted. For information not applicable to the transaction write N/A in the box. All boxes should either be checked or marked N/A. Parts 1 and 2 indicate information required to process a Medium-term Insurance or Guarantee transaction. Part 3 provides a list of items that are optional. Sending information contained in this section may expedite the processing of your application.

1. INFORMATION ON THE BORROWER:

- ☐ If the primary source of repayment for the transaction is a corporate guarantor provide only 1a), 1b) and 1 c) on the borrower;
- ☐ If current information (within the last six months) as described below is on file at Ex-Im Bank, indicate Guarantee or Policy # _____
- ☐ If the primary source of repayment is the borrower provide the information noted in 1 a) – 1 g) below (note optional information described in part 3):
 - a) **Company description and ownership.**
 - ☐ Provide a concise description of the company origin, legal status, facilities, business activities and primary markets.
 - ☐ Provide the name of each owner of at least 10% of company shares and his/her ownership percent.
 - b) **Related party information**
 - ☐ Provide names and a brief description of subsidiaries, parent company, and/or commonly owned companies ("related parties").
 - ☐ Indicate which, if any, of the related parties account for more than 25% of the borrower's sales or purchases during the last fiscal year.
 - ☐ Indicate which, if any, related parties extend loans to the borrower or to whom the borrower extends loans, if loans are material to the borrower. Materiality is defined as 10% of the borrower's total assets.
 - ☐ Provide details of guarantees given on behalf of related parties by the borrower, if loans are material to the borrower.
 - c) **Credit agency report**
 - ☐ Provide a credit agency report on the borrower not older than six months from date of application, or
 - ☐ Check if credit agency report is not applicable because the borrower is a financial institution (bank), or a foreign government agency.
 - d) **Creditor Bank or Supplier References**
 - ☐ Provide a creditor bank reference prepared within six months of the application date. Report should include bank name, address, and length of relationship, amount, currency, and terms of secured and unsecured credit and repayment experience.
 - ☐ If the borrower does not have any financial institution creditors, provide two supplier references. Supplier references should be dated within six months of the application and include years of credit experience, annual sales, the terms of sale, the amount of the last sale, the recent high credit, the amount currently outstanding, details on any past due amounts, and repayment experience.