

- 37.610 Must I tell participants what requirements they are to flow down for subrecipients' systems?

#### Financial Matters

- 37.615 What standards do I include for financial systems of for-profit firms?
- 37.620 What financial management standards do I include for nonprofit participants?
- 37.625 What cost principles or standards do I require for for-profit participants?
- 37.630 Must I require a for-profit firm to use Federally approved indirect cost rates?
- 37.635 What cost principles do I require a nonprofit participant to use?
- 37.640 Must I include a provision for audits of for-profit participants?
- 37.645 Must I require periodic system audits, as well as award-specific audits, of for-profit participants?
- 37.650 Who must I identify as the auditor for a for-profit participant?
- 37.655 Must I specify the frequency of IPAs' periodic audits of for-profit participants?
- 37.660 What else must I specify concerning audits of for-profit participants by IPAs?
- 37.665 Must I require nonprofit participants to have periodic audits?
- 37.670 Must I require participants to flow down audit requirements to subrecipients?
- 37.675 Must I report when I enter into a TIA allowing a for-profit firm to use an IPA?
- 37.680 Must I require a participant to report when it enters into a subaward allowing a for-profit firm to use an IPA?

#### Property

- 37.685 May I allow for-profit firms to purchase real property and equipment with project funds?
- 37.690 How are nonprofit participants to manage real property and equipment?
- 37.695 What are the requirements for Federally owned property?
- 37.700 What are the requirements for supplies?

#### Purchasing

- 37.705 What standards do I include for purchasing systems of for-profit firms?
- 37.710 What standards do I include for purchasing systems of nonprofit organizations?

#### Subpart G—Award Terms Related to Other Administrative Matters

- 37.800 Which administrative matters are covered in this subpart?

#### Payments

- 37.805 If I am awarding a TIA, what payment methods may I specify?
- 37.810 What should my TIA's provisions specify for the method and frequency of recipients' payment requests?
- 37.815 May the Government withhold payments?
- 37.820 Must I require a recipient to return interest on advance payments?

#### Revision of Budget and Program Plans

- 37.825 Must I require the recipient to obtain prior approval from the Government for changes in plans?

- 37.830 May I let a recipient charge pre-award costs to the agreement?

#### Program Income

- 37.835 What requirements do I include for program income?

#### Intellectual Property

- 37.840 What general approach should I take in negotiating data and patent rights?
- 37.845 What data rights should I obtain?
- 37.850 Should I require recipients to mark data?
- 37.855 How should I handle protected data?
- 37.860 What rights should I obtain for inventions?
- 37.865 Should my patent provision include march-in rights?
- 37.870 Should I require recipients to mark documents related to inventions?
- 37.875 Should my TIA include a provision concerning foreign access to technology?

#### Financial and Programmatic Reporting

- 37.880 What requirements must I include for periodic reports on program and business status?
- 37.885 May I require updated program plans?
- 37.890 Must I require a final performance report?
- 37.895 How is the final performance report to be sent to the Defense Technical Information Center?
- 37.900 May I tell a participant that information in financial and programmatic reports will not be publicly disclosed?
- 37.905 Must I make receipt of the final performance report a condition for final payment?

#### Records Retention and Access Requirements

- 37.910 How long must I require participants to keep records related to the TIA?
- 37.915 What requirement for access to a for-profit participant's records do I include in a TIA?
- 37.920 What requirement for access to a nonprofit participant's records do I include in a TIA?

#### Termination and Enforcement

- 37.925 What requirements do I include for termination and enforcement?

#### Subpart H—Executing the Award

- 37.1000 What are my responsibilities at the time of award?

#### The Award Document

- 37.1005 What are my general responsibilities concerning the award document?
- 37.1010 What substantive issues should my award document address?
- 37.1015 How do I decide who must sign the TIA if the recipient is an unincorporated consortium?

#### Reporting Information About the Award

- 37.1020 What must I document in my award file?
- 37.1025 Must I report information to the Defense Assistance Awards Data System?
- 37.1030 What information must I report to the Defense Technical Information Center?

- 37.1035 How do I know if my TIA uses the 10 U.S.C. 2371 authority and I must report additional data under § 37.1030(b)?

- § 37.1040 When and how do I report information required by § 37.1035?

#### Distributing Copies of the Award Document

- 37.1045 To whom must I send copies of the award document?

#### Subpart I—Post-Award Administration

- 37.1100 What are my responsibilities generally as an administrative agreements officer for a TIA?
- 37.1105 What additional duties do I have as the administrator of a TIA with advance payments or payable milestones?
- 37.1110 What other responsibilities related to payments do I have?
- 37.1115 What are my responsibilities related to participants' single audits?
- 37.1120 When and how may I request an award-specific audit?

#### Subpart J—Definitions of Terms Used in this Part

- 37.1205 Advance.
- 37.1210 Advanced research.
- 37.1215 Agreements officer.
- 37.1220 Applied research.
- 37.1225 Articles of collaboration.
- 37.1230 Assistance.
- 37.1235 Award-specific audit.
- 37.1240 Basic research.
- 37.1245 Cash contributions.
- 37.1250 Commercial firm.
- 37.1255 Consortium.
- 37.1260 Cooperative agreement.
- 37.1265 Cost sharing.
- 37.1270 Data.
- 37.1275 DoD Component.
- 37.1280 Equipment.
- 37.1285 Expenditure-based award.
- 37.1290 Expenditures or outlays.
- 37.1295 Grant.
- 37.1300 In-kind contributions.
- 37.1305 Institution of higher education.
- 37.1310 Intellectual property.
- 37.1315 Nonprofit organization.
- 37.1320 Participant.
- 37.1325 Periodic audit.
- 37.1330 Procurement contract.
- 37.1335 Program income.
- 37.1340 Program official.
- 37.1345 Property.
- 37.1350 Real property.
- 37.1355 Recipient.
- 37.1360 Research.
- 37.1365 Supplies.
- 37.1370 Termination.
- 37.1375 Technology investment agreements.
- Appendix A to Part 37—What is the Civil-Military Integration Policy that is the Basis for Technology Investment Agreements?
- Appendix B to Part 37—What Type of Instrument is a TIA and What Statutory Authorities Does it Use?
- Appendix C to Part 37—What is the Desired Coverage for Periodic Audits of For-Profit Participants to be Audited by IPAs?
- Appendix D to Part 37—What Common National Policy Requirements May Apply and Need to Be Included in TIAs?