

on the last business day of the previous week; and

(ii) The offering side evaluation, computed as of the last business day of the previous week, is more than one-

half of one percent (\$5.00 on a unit representing \$1,000 principal amount of eligible trust securities) greater than the current offering price.

By the Commission.

Dated: December 11, 2003.

J. Lynn Taylor,

Assistant Secretary.

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